August 16, 1977

RECORDATION NO. 86

Mr. Robert L Oswald Secretary Interstate Commerce Commission Washington, D.C. 20423

AUG 1 8 1977 - 3 15 PM

ICC Washington, D. C.

INTERSTATE COMMERCE COMMISSION

Dear Sir:

Will you please record, as provided in Section 20c of the Interstate Commerce Act, the Amendment Agreement dated as of August 17, 1977, which amends the Manufacturing Agreement dated as of December 15, 1976, between Bethlehem Steel Corporation and Trailer Train Company. Eight counterpart originals of the Amendment are enclosed with this letter of transmittal together with a check in the amount of \$10.

The information required for such recordation by order of the Interstate Commerce Commission is as follows:

1116.4(b) - The names and address of the parties to the transaction:

Manufacturers:

Bethlehem Steel Corporation

Bethlehem, Pennsylvania 18016

Company:

Trailer Train Company

300 South Wacker Drive

60606 Chicago, Illinois

1116.4(c) - General description of the equipment:

AAR

Mechanical

Designation Units Marked*

COMMENCE COMMISSIMBERED

89'4", 70-ton

Type

FC

978290 - 978647

capacity, which

hydraulic draft gear, flush deck

all-purpose

flat car

358

AUG 1 8 1977

ADMINISTRATIVE SERVICES MAIL UNIT

*All units will have marked on each side thereof the following legend:

Mr. Robert L. Oswald Page Two August 16, 1977

"Owned by a Bank or Trust Company under a Security Agreement Filed Under the Interstate Commerce Act, Section 20c."

- 1116.4(e) Prior recordations relating to this Amendment have been made on December 22, 1976, at 9:50 a.m., recordation number 8628; on April 22, 1977, at 10:55 a.m., recordation number 8628-A; on June 28, 1977, at 11:25 a.m., recordation number 8628-B; and on July 7, 1977, at 11:10 a.m., recordation number 8628-C.
- 1116.4(f) Six (6) counterpart originals of the Manufacturing Agreement Amendment being recorded should be returned to the undersigned at the above address.

Very truly yours,

Thomas D. Marion

Thomas D. Marion

Manager, Equipment Financing

TDM:nh Enclosures

Interstate Commerce Commission Washington, D.C. 20423

8/18/77

OFFICE OF THE SECRETARY

Thomas D. Marion
Manager, Equipment Financing
Trailer Train Company
300 South Wacker Drive
Chicago, Illinois 60606

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on

8/18/77

 \mathbf{a}^{\dagger}

3: 15pm

and assigned recordation number(s)

8628-D

Sincerely yours,

H.G. Homme, Jr. Acting Secretary

Enclosure(s)

RECORDATION NO. S. Filed & Recorded

AUG 1 8 1977 - 3 15 PM

INTERSTATE COMMERCE COMMISSION

COMM. DAMARSHIC.

600 1 0 1977

AMENDMENT AGREEMENT dated as of
August 17 1977, between BETHLEHEM STEEL
CORPORATION (hereinafter called the
Manufacturer) and TRAILER TRAIN COMPANY,
(hereinafter called the Company).

WHEREAS, the Manufacturer and the Company have entered into a Manufacturing Agreement dated as of December 15, 1976, filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on December 22, 1976, recordation number 8628, as supplemented as of April 25, 1977, June 10, 1977 and July 1, 1977; and

WHEREAS, the parties hereto desire to amend the Manufacturing Agreement:

NOW, THEREFORE, in consideration of the mutual agreements herein contained, the parties hereto agree as follows:

- 1. The Manufacturing Agreement is hereby amended to delete from Annex A thereto as supplemented, three hundred fifty eight (358) 89'4" 70-ton capacity, hydraulic draft gear, flush deck all purpose flat cars numbered 978290 through 978647.
- 2. The Manufacturing Agreement, except as amended hereby, shall remain unaltered and in full force and effect.
- 3. The Company will promptly cause this Amendment Agreement to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

BETHLEHEM STEEL CORPORATION

(Corporate Seal)

Attest:

TRAILER TRAIN COMPANY

(Corporate Seal)

Attest:

STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

On this 2nd day of August, 1977, before me personally appeared R. E. Zimmerman, to me personally known, who, being by me duly sworn says that he is the Assistant Treasurer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(NOTARIAL SEAL)

My Commission Expires:

My Communication Explicit May 2000, 1031

COMMONWEALTH OF PENNSYLVANIA)

COUNTY OF LEHIGH

on this 5th day of August , 1977, before me personally appeared A. M. Red , to me personally known, who, being by me duly sworn, says that he is a Vice President of BETHLEHEM STEEL CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(NOTARIAL SEAL)

My Commission Expires

My Commission Expires:

July 17, 1978

City of Bethlehem

Lehigh County